

Central Marin Single Family Residence Report

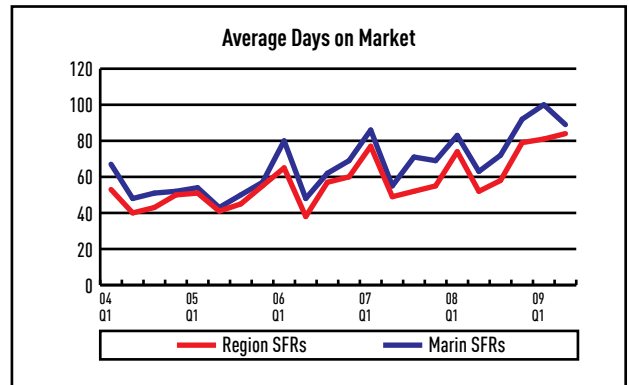
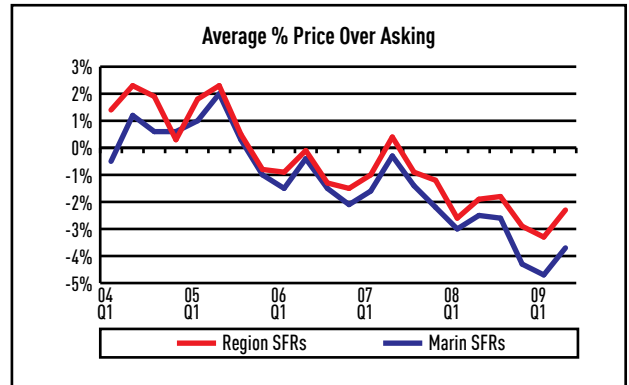
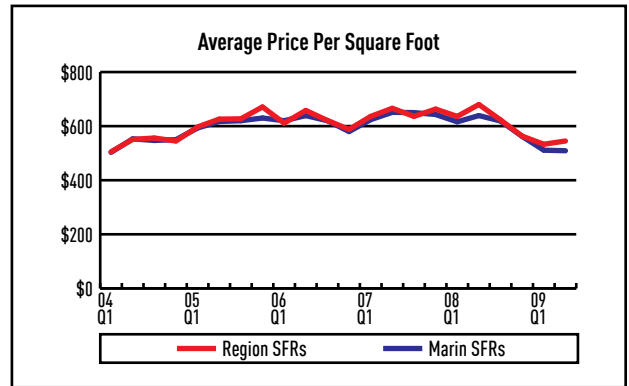
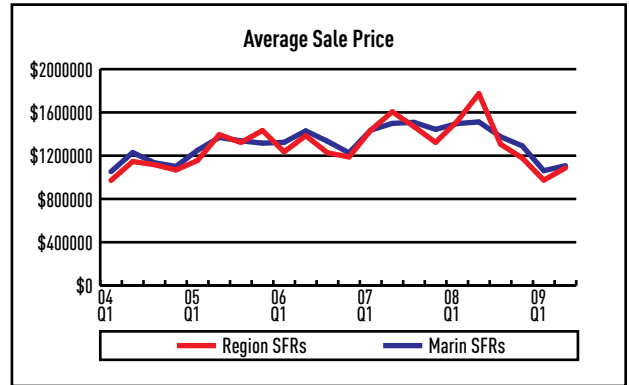
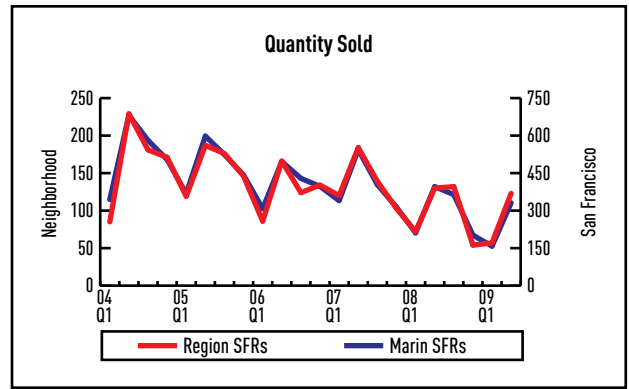
Q2 2009 (APR-JUN)

The Central region of Marin County, which includes the cities of Corte Madera, Fairfax, Greenbrae, Kentfield, Larkspur, Ross and San Anselmo, consists of homes that offer privacy and a close connection to nature, while providing close proximity to civilization and the vibrant Bay Area.

Similar to the county as a whole, sales activity increased -- it more than doubled -- between the first and second quarters of the year. However, sales were down 5% versus one year prior.

Sales price also experienced a healthy, seasonal uptick: averaging \$1,086,971, prices increased 12% versus the previous quarter, but declined 39% versus one year prior.

Other key metrics proved that Central Marin is in a buyer's market: properties sold closer to asking at 2.3% below list, while days on market increased from 81 to 84 days.



Data is sourced from the Multiple Listing Service (MLS). MLS data is provided by individual listing brokerages. These are sources we deem reliable. We have no reason to doubt their accuracy, but we do not guarantee them. Past performance does not guarantee future performance.